

| | |
|-------------|---------------|
| IHSG | 7,155 |
| Change (%) | 0.66% |
| Net Foreign | 2.69 T |
| Support | 7100 |
| Resistance | 7200 |

| Sectoral | Last | Change % |
|------------------|---------|----------|
| IDX:IDX BASIC | 1,230.8 | -0.41% |
| IDX:IDX CYCLIC | 818.2 | 2.17% |
| IDX:IDX ENERGY | 2,849.6 | 0.79% |
| IDX:IDX FINANCE | 1,406.9 | 0.01% |
| IDX:IDX HEALTH | 1,394.5 | -0.77% |
| IDX:IDX NONCYC | 704.6 | 0.13% |
| IDX:IDX INDUSTRY | 989.9 | 0.18% |
| IDX:IDX INFRA | 1,475.9 | -0.09% |
| IDX:IDX PROPERTY | 788.2 | 1.74% |
| IDX:IDX TECHNO | 4,213.5 | 1.25% |
| IDX:IDX TRANS | 1,271.7 | -0.78% |

| Commodities | Last | Change % |
|------------------|--------|----------|
| Crude Oil Nov 24 | 68.3 | 0.10% |
| Brent Crude Oil | 71.6 | 0.13% |
| Gold Dec 24 | 2684.5 | 0.61% |
| Copper Dec 24 | 4.7 | 1.64% |

| Indeks | Close | Change % |
|------------------------------|--------|----------|
| Dow Jones Industrial Average | 43,488 | 0.78% |
| S&P 500 | 5,997 | 1.00% |
| NASDAQ Composite | 19,630 | 1.51% |
| FTSE 100 | 8,505 | 1.35% |
| DAX PERFORMANCE-INDEX | 20,903 | 1.20% |
| IHSG | 7,155 | 0.66% |
| HANG SENG INDEX | 19,584 | 0.00% |
| Nikkei 225 | 38,893 | 1.15% |

| Indikator | Tingkat |
|------------------------|----------------------|
| GDP Growth Rate | 1.5 percent |
| GDP Annual Growth Rate | 4.95 percent |
| Unemployment Rate | 4.91 percent |
| Inflation Rate | 1.57 percent |
| Inflation Rate MoM | 0.44 percent |
| Interest Rate | 5.75 percent |
| Balance of Trade | 2239 USD Million |
| Current Account | -2150 USD Million |
| Current Account to GDP | -0.3 percent of GDP |
| Government Debt to GDP | 39.3 percent of GDP |
| Government Budget | -1.65 percent of GDP |
| Business Confidence | 14.4 points |
| Manufacturing PMI | 51.2 points |



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Diam-Diam, Bos GMFI Borong 527.900 Saham Rp46 per Helai
- Akhirnya, BBTN Caplok 100 Persen Saham Bank Victoria Syariah
- Delisting, HDTX Siapkan Anggaran Buyback Rp200 per Lembar
- Pasokan Aman, Anak Usaha SURE Borong Gas Bumi 71,01 BSCF Pertamina
- Tambah Porsi, Sang Dirut Kini Miliki 18,92 Persen Saham JAYA

NEWS MARKET

Pelantikan Donald Trump membawa dampak signifikan pada pasar global, termasuk Indonesia. Lonjakan yield obligasi, penguatan dolar AS, dan potensi perang dagang menjadi perhatian utama. Di sisi lain, stabilitas kebijakan suku bunga China dan data ekonomi AS akan memengaruhi sentimen jangka pendek. Pasar keuangan Indonesia perlu bersiap menghadapi volatilitas dan dampak dari kebijakan proteksionisme Trump.

Pelantikan Donald Trump Sebagai Presiden AS ke-47

- Trump dilantik sebagai Presiden AS pada Senin, 20 Januari 2025, untuk periode kedua (2025-2029).
- *Rencana Kebijakan:*
 - Deportasi massal imigran tanpa dokumen.
 - Penerapan tarif impor tinggi, termasuk pada produk dari China, Kanada, dan Meksiko.
 - Janji mengakhiri perang Rusia-Ukraina dalam 24 jam setelah menjabat.
- *Dampak Potensial:*
 - Lonjakan imbal hasil US Treasury menjadi 4,8%.
 - Penguatan indeks dolar AS (DXY) ke level tertinggi sejak 2022 di 109.

Dampak Trump terhadap Pasar Keuangan Indonesia

- *Yield Obligasi:* Imbal hasil Surat Berharga Negara (SBN) Indonesia berpotensi meningkat untuk menjaga daya tarik investasi di tengah kenaikan yield global.
- *Rupiah:* Depresiasi terhadap dolar AS dari Rp15.730/US\$ (November 2024) menjadi Rp16.355/US\$ (16 Januari 2025).
- *Perang Dagang Baru:* Rencana tarif tinggi AS terhadap China dapat menekan ekonomi mitra dagang utama Indonesia, memengaruhi ekspor, terutama di sektor tekstil dan alas kaki.

Keputusan Suku Bunga Bank Sentral China (PBoC)

- *Prediksi Pasar:* PBoC kemungkinan menahan suku bunga acuan pada 3,1% (tenor 1 tahun) dan 3,6% (tenor 5 tahun).
- *Injeksi Likuiditas:* PBoC menyuntikkan 958,4 miliar yuan untuk menjaga kecukupan kas menjelang Imlek, membantu bank menghadapi krisis likuiditas.

Sentimen Ekonomi AS

- *Data Pengangguran:* Klaim pengangguran mingguan AS diproyeksikan naik tipis menjadi 219.000.
- *The Fed:* Pasar memperkirakan The Fed akan menahan suku bunga pada rapat kebijakan 29 Januari 2025.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

| Stock | Last Price | Recommendation | TP 1 | TP 2 | Stop Loss | Commentary |
|-------|------------|-----------------|--------|--------|-----------|--|
| BRIS | 2,760 | Trading Buy | 2,810 | 2,890 | 2,670 | Consolidation, entry level: 2680-2760 |
| TLKM | 2,660 | Speculative Buy | 2,710 | 2,790 | 2,580 | Consolidation, entry level: 2580-2660 |
| BBNI | 4,470 | Trading Buy | 4,550 | 4,690 | 4,330 | Oversold |
| BBRI | 4,090 | Hold | 4,170 | 4,290 | 3,960 | Oversold |
| BREN | 9,825 | Speculative Buy | 10,000 | 10,300 | 9,525 | Bullish Harami, entry level: 9550-9825 |

LQ45 TECHNICAL VIEW



Monday, January 20, 2025

| Daily Support & Resistance | | | | | |
|----------------------------|--------|--------|--------|--------|--------|
| CODE | S2 | S1 | Price | R1 | R2 |
| ACES | 730 | 735 | 755 | 765 | 775 |
| ADMR | 1,010 | 1,025 | 1,045 | 1,075 | 1,085 |
| ADRO | 2,290 | 2,320 | 2,400 | 2,460 | 2,500 |
| AKRA | 1,180 | 1,190 | 1,200 | 1,220 | 1,225 |
| AMMN | 7,925 | 8,000 | 8,275 | 8,400 | 8,525 |
| AMRT | 2,690 | 2,740 | 2,840 | 2,940 | 2,990 |
| ANTM | 1,465 | 1,485 | 1,520 | 1,555 | 1,570 |
| ARTO | 2,420 | 2,450 | 2,550 | 2,610 | 2,660 |
| ASII | 4,730 | 4,780 | 4,940 | 5,025 | 5,100 |
| BBCA | 9,475 | 9,550 | 9,900 | 10,050 | 10,225 |
| BBNI | 4,180 | 4,280 | 4,470 | 4,660 | 4,750 |
| BBRI | 3,940 | 4,010 | 4,090 | 4,230 | 4,270 |
| BBTN | 1,035 | 1,055 | 1,085 | 1,125 | 1,140 |
| BMRI | 5,425 | 5,575 | 5,875 | 6,175 | 6,325 |
| BRIS | 2,590 | 2,630 | 2,760 | 2,830 | 2,890 |
| BRPT | 905 | 920 | 940 | 970 | 980 |
| BUKA | 114 | 116 | 118 | 122 | 123 |
| CPIN | 4,420 | 4,470 | 4,660 | 4,750 | 4,840 |
| ESSA | 795 | 810 | 855 | 880 | 900 |
| EXCL | 2,200 | 2,220 | 2,270 | 2,300 | 2,320 |
| GOTO | 76 | 78 | 84 | 88 | 91 |
| ICBP | 10,300 | 10,500 | 10,825 | 11,200 | 11,350 |
| INCO | 3,470 | 3,510 | 3,570 | 3,650 | 3,680 |
| INDF | 7,300 | 7,375 | 7,600 | 7,725 | 7,825 |
| INKP | 6,300 | 6,425 | 6,550 | 6,775 | 6,825 |
| INTP | 5,850 | 5,925 | 6,075 | 6,225 | 6,300 |
| ISAT | 2,170 | 2,220 | 2,280 | 2,380 | 2,410 |
| ITMG | 25,725 | 25,825 | 26,100 | 26,275 | 26,400 |
| JSMR | 4,210 | 4,250 | 4,300 | 4,370 | 4,390 |
| KLBF | 1,180 | 1,195 | 1,225 | 1,255 | 1,270 |
| MAPI | 1,335 | 1,340 | 1,370 | 1,380 | 1,395 |
| MBMA | 404 | 410 | 418 | 430 | 434 |
| MDKA | 1,525 | 1,555 | 1,610 | 1,665 | 1,690 |
| MEDC | 1,120 | 1,135 | 1,185 | 1,215 | 1,240 |
| MTEL | 645 | 650 | 660 | 670 | 675 |
| PGAS | 1,570 | 1,595 | 1,630 | 1,675 | 1,690 |
| PGEO | 885 | 900 | 920 | 950 | 960 |
| PTBA | 2,620 | 2,640 | 2,680 | 2,720 | 2,740 |
| SIDO | 585 | 585 | 595 | 595 | 600 |
| SMGR | 2,720 | 2,770 | 2,850 | 2,950 | 2,990 |
| SMRA | 438 | 446 | 464 | 478 | 486 |
| TLKM | 2,550 | 2,580 | 2,660 | 2,720 | 2,760 |
| TOWR | 625 | 640 | 660 | 690 | 700 |
| UNTR | 25,900 | 26,025 | 26,425 | 26,675 | 26,875 |
| UNVR | 1,745 | 1,755 | 1,790 | 1,805 | 1,820 |

| Price Performance | | | | | | | | | |
|-------------------|-----------|------|---------|-----|---------|------------------|----------|------|--|
| CODE | Daily (%) | P/E | YTD (%) | % | 52W Low | CURRENT POSITION | 52W High | % | |
| ACES | 1.34% | 15 | -4.4% | 8% | 700 | ▼ | 995 | -24% | |
| ADMR | -0.48% | 5 | -12.9% | 3% | 1,015 | ▼ | 1,600 | -35% | |
| ADRO | -0.41% | 3 | -1.2% | 16% | 2,070 | ▼ | 4,300 | -44% | |
| AKRA | 0.00% | 9 | 7.1% | 17% | 1,030 | ▼ | 1,865 | -36% | |
| AMMN | 0.91% | 40 | -2.4% | 15% | 7,175 | ▼ | 15,000 | -45% | |
| AMRT | 2.53% | 33 | -0.4% | 14% | 2,490 | ▼ | 3,650 | -22% | |
| ANTM | 0.00% | 15 | -0.3% | 29% | 1,175 | ▼ | 1,845 | -18% | |
| ARTO | 0.39% | 330 | 4.9% | 35% | 1,895 | ▼ | 3,700 | -31% | |
| ASII | 1.23% | 6 | 0.8% | 15% | 4,290 | ▼ | 5,525 | -11% | |
| BBCA | 1.54% | 23 | 2.3% | 13% | 8,775 | ▼ | 10,950 | -10% | |
| BBNI | -0.67% | 8 | 2.8% | 9% | 4,110 | ▼ | 6,250 | -28% | |
| BBRI | -1.68% | 10 | 0.2% | 8% | 3,800 | ▼ | 6,450 | -37% | |
| BBTN | -1.81% | 5 | -4.8% | 4% | 1,040 | ▼ | 1,610 | -33% | |
| BMRI | 0.00% | 9 | 3.1% | 9% | 5,400 | ▼ | 7,550 | -22% | |
| BRIS | 2.22% | 19 | 1.1% | 44% | 1,920 | ▼ | 3,350 | -18% | |
| BRPT | -1.57% | 338 | 2.2% | 20% | 785 | ▼ | 1,458 | -36% | |
| BUKA | -2.48% | #N/A | -5.6% | 10% | 107 | ▼ | 199 | -41% | |
| CPIN | 2.87% | 38 | -2.1% | 6% | 4,410 | ▼ | 5,650 | -18% | |
| ESSA | 1.18% | 15 | 5.6% | 74% | 490 | ▼ | 1,010 | -15% | |
| EXCL | 0.00% | 19 | 0.9% | 10% | 2,070 | ▼ | 2,650 | -14% | |
| GOTO | 5.00% | #N/A | 20.0% | 68% | 50 | ▼ | 92 | -9% | |
| ICBP | -0.92% | 16 | -4.8% | 13% | 9,600 | ▼ | 12,875 | -16% | |
| INCO | -0.56% | 22 | -1.4% | 5% | 3,400 | ▼ | 5,218 | -32% | |
| INDF | 0.33% | 7 | -1.3% | 30% | 5,850 | ▼ | 8,300 | -8% | |
| INKP | -1.50% | 7 | -3.7% | 3% | 6,375 | ▼ | 10,000 | -35% | |
| INTP | -0.82% | 12 | -17.9% | 1% | 6,000 | ▼ | 9,375 | -35% | |
| ISAT | -2.98% | 13 | -8.1% | 8% | 2,120 | ▼ | 3,063 | -26% | |
| ITMG | 0.38% | 5 | -2.2% | 11% | 23,575 | ▼ | 28,775 | -9% | |
| JSMR | 0.00% | 8 | -0.7% | 9% | 3,940 | ▼ | 5,700 | -25% | |
| KLBF | -0.81% | 18 | -9.9% | 1% | 1,210 | ▼ | 1,795 | -32% | |
| MAPI | 0.74% | 13 | -2.8% | 10% | 1,240 | ▼ | 2,050 | -33% | |
| MBMA | -0.95% | 116 | -8.7% | 3% | 406 | ▼ | 730 | -43% | |
| MDKA | 0.63% | #N/A | -0.3% | 21% | 1,330 | ▼ | 2,970 | -46% | |
| MEDC | 0.42% | 5 | 7.7% | 17% | 1,015 | ▼ | 1,635 | -28% | |
| MTEL | 0.00% | 26 | 2.3% | 20% | 550 | ▼ | 700 | -6% | |
| PGAS | -0.91% | 7 | 2.5% | 50% | 1,090 | ▼ | 1,725 | -6% | |
| PGEO | -1.60% | 14 | -1.6% | 5% | 880 | ▼ | 1,500 | -39% | |
| PTBA | -0.37% | 6 | -2.5% | 13% | 2,380 | ▼ | 3,180 | -16% | |
| SIDO | 0.85% | 16 | 0.8% | 21% | 492 | ▼ | 780 | -24% | |
| SMGR | 0.00% | 16 | -13.4% | 4% | 2,730 | ▼ | 6,550 | -56% | |
| SMRA | 0.43% | 7 | -5.3% | 4% | 446 | ▼ | 730 | -36% | |
| TLKM | 2.70% | 12 | -1.8% | 6% | 2,500 | ▼ | 4,240 | -37% | |
| TOWR | -2.94% | 10 | 0.8% | 8% | 610 | ▼ | 980 | -33% | |
| UNTR | 0.96% | 5 | -1.3% | 25% | 21,100 | ▼ | 28,500 | -7% | |
| UNVR | 0.28% | 19 | -5.0% | 6% | 1,685 | ▼ | 3,440 | -48% | |

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, January 20, 2025

| CODE | PRICE | Daily (%) | PER | | 52 WEEK PRICE PERFORMANCE | YTD (%) | | PRICE | % | 52W Low | CURRENT POSITION | 52W High | % |
|------|--------|-----------|------|--|---------------------------|---------|--|--------|-----|---------|------------------|----------|------|
| GOTO | 84 | 5.00% | #N/A | | | 20.00% | | 84 | 68% | 50 | ▼ | 92 | -9% |
| MEDC | 1,185 | 0.42% | 5 | | | 7.73% | | 1,185 | 17% | 1,015 | ▼ | 1,635 | -28% |
| AKRA | 1,200 | 0.00% | 9 | | | 7.14% | | 1,200 | 17% | 1,030 | ▼ | 1,865 | -36% |
| ESSA | 855 | 1.18% | 15 | | | 5.56% | | 855 | 74% | 490 | ▼ | 1,010 | -15% |
| ARTO | 2,550 | 0.39% | 330 | | | 4.94% | | 2,550 | 35% | 1,895 | ▼ | 3,700 | -31% |
| BMRI | 5,875 | 0.00% | 9 | | | 3.07% | | 5,875 | 9% | 5,400 | ▼ | 7,550 | -22% |
| BBNI | 4,470 | -0.67% | 8 | | | 2.76% | | 4,470 | 9% | 4,110 | ▼ | 6,250 | -28% |
| PGAS | 1,630 | -0.91% | 7 | | | 2.52% | | 1,630 | 50% | 1,090 | ▼ | 1,725 | -6% |
| MTEL | 660 | 0.00% | 26 | | | 2.33% | | 660 | 20% | 550 | ▼ | 700 | -6% |
| BBCA | 9,900 | 1.54% | 23 | | | 2.33% | | 9,900 | 13% | 8,775 | ▼ | 10,950 | -10% |
| BRPT | 940 | -1.57% | 338 | | | 2.17% | | 940 | 20% | 785 | ▼ | 1,458 | -36% |
| BRIS | 2,760 | 2.22% | 19 | | | 1.10% | | 2,760 | 44% | 1,920 | ▼ | 3,350 | -18% |
| EXCL | 2,270 | 0.00% | 19 | | | 0.89% | | 2,270 | 10% | 2,070 | ▼ | 2,650 | -14% |
| SIDO | 595 | 0.85% | 16 | | | 0.85% | | 595 | 21% | 492 | ▼ | 780 | -24% |
| ASII | 4,940 | 1.23% | 6 | | | 0.82% | | 4,940 | 15% | 4,290 | ▼ | 5,525 | -11% |
| TOWR | 660 | -2.94% | 10 | | | 0.76% | | 660 | 8% | 610 | ▼ | 980 | -33% |
| BBRI | 4,090 | -1.68% | 10 | | | 0.25% | | 4,090 | 8% | 3,800 | ▼ | 6,450 | -37% |
| MDKA | 1,610 | 0.63% | #N/A | | | -0.31% | | 1,610 | 21% | 1,330 | ▼ | 2,970 | -46% |
| ANTM | 1,520 | 0.00% | 15 | | | -0.33% | | 1,520 | 29% | 1,175 | ▼ | 1,845 | -18% |
| AMRT | 2,840 | 2.53% | 33 | | | -0.35% | | 2,840 | 14% | 2,490 | ▼ | 3,650 | -22% |
| JSMR | 4,300 | 0.00% | 8 | | | -0.69% | | 4,300 | 9% | 3,940 | ▼ | 5,700 | -25% |
| ADRO | 2,400 | -0.41% | 3 | | | -1.23% | | 2,400 | 16% | 2,070 | ▼ | 4,300 | -44% |
| INDF | 7,600 | 0.33% | 7 | | | -1.30% | | 7,600 | 30% | 5,850 | ▼ | 8,300 | -8% |
| UNTR | 26,425 | 0.96% | 5 | | | -1.31% | | 26,425 | 25% | 21,100 | ▼ | 28,500 | -7% |
| INCO | 3,570 | -0.56% | 22 | | | -1.38% | | 3,570 | 5% | 3,400 | ▼ | 5,218 | -32% |
| PGEO | 920 | -1.60% | 14 | | | -1.60% | | 920 | 5% | 880 | ▼ | 1,500 | -39% |
| TLKM | 2,660 | 2.70% | 12 | | | -1.85% | | 2,660 | 6% | 2,500 | ▼ | 4,240 | -37% |
| CPIN | 4,660 | 2.87% | 38 | | | -2.10% | | 4,660 | 6% | 4,410 | ▼ | 5,650 | -18% |
| ITMG | 26,100 | 0.38% | 5 | | | -2.25% | | 26,100 | 11% | 23,575 | ▼ | 28,775 | -9% |
| AMMN | 8,275 | 0.91% | 40 | | | -2.36% | | 8,275 | 15% | 7,175 | ▼ | 15,000 | -45% |
| PTBA | 2,680 | -0.37% | 6 | | | -2.55% | | 2,680 | 13% | 2,380 | ▼ | 3,180 | -16% |
| MAPI | 1,370 | 0.74% | 13 | | | -2.84% | | 1,370 | 10% | 1,240 | ▼ | 2,050 | -33% |
| INKP | 6,550 | -1.50% | 7 | | | -3.68% | | 6,550 | 3% | 6,375 | ▼ | 10,000 | -35% |
| ACES | 755 | 1.34% | 15 | | | -4.43% | | 755 | 8% | 700 | ▼ | 995 | -24% |
| BBTN | 1,085 | -1.81% | 5 | | | -4.82% | | 1,085 | 4% | 1,040 | ▼ | 1,610 | -33% |
| ICBP | 10,825 | -0.92% | 16 | | | -4.84% | | 10,825 | 13% | 9,600 | ▼ | 12,875 | -16% |
| UNVR | 1,790 | 0.28% | 19 | | | -5.04% | | 1,790 | 6% | 1,685 | ▼ | 3,440 | -48% |
| SMRA | 464 | 0.43% | 7 | | | -5.31% | | 464 | 4% | 446 | ▼ | 730 | -36% |
| BUKA | 118 | -2.48% | #N/A | | | -5.60% | | 118 | 10% | 107 | ▼ | 199 | -41% |
| ISAT | 2,280 | -2.98% | 13 | | | -8.06% | | 2,280 | 8% | 2,120 | ▼ | 3,063 | -26% |
| MBMA | 418 | -0.95% | 116 | | | -8.73% | | 418 | 3% | 406 | ▼ | 730 | -43% |
| KLBF | 1,225 | -0.81% | 18 | | | -9.93% | | 1,225 | 1% | 1,210 | ▼ | 1,795 | -32% |
| ADMR | 1,045 | -0.48% | 5 | | | -12.92% | | 1,045 | 3% | 1,015 | ▼ | 1,600 | -35% |
| SMGR | 2,850 | 0.00% | 16 | | | -13.37% | | 2,850 | 4% | 2,730 | ▼ | 6,550 | -56% |
| INTP | 6,075 | -0.82% | 12 | | | -17.91% | | 6,075 | 1% | 6,000 | ▼ | 9,375 | -35% |

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, January 20, 2025

| CODE | PRICE | Daily (%) | PER | PRICE | 52 WEEK PRICE PERFORMANCE | YTD (%) | PRICE | % | 52W Low | CURRENT POSITION | 52W High | % |
|---------|--------|-----------|------|-------|---------------------------|---------|-------|-----|---------|------------------|----------|------|
| 1 GOTO | 84 | 5.00% | #N/A | GOTO | | 20.00% | GOTO | 68% | 50 | ▼ | 92 | -9% |
| 2 BMRI | 5,875 | 0.00% | 9 | BMRI | | 3.07% | BMRI | 9% | 5,400 | ▼ | 7,550 | -22% |
| 3 BBNi | 4,470 | -0.67% | 8 | BBNi | | 2.76% | BBNi | 9% | 4,110 | ▼ | 6,250 | -28% |
| 4 BBKA | 9,900 | 1.54% | 23 | BBKA | | 2.33% | BBKA | 13% | 8,775 | ▼ | 10,950 | -10% |
| 5 BRPT | 940 | -1.57% | 338 | BRPT | | 2.17% | BRPT | 20% | 785 | ▼ | 1,458 | -36% |
| 6 ASII | 4,940 | 1.23% | 6 | ASII | | 0.82% | ASII | 15% | 4,290 | ▼ | 5,525 | -11% |
| 7 BBRI | 4,090 | -1.68% | 10 | BBRI | | 0.25% | BBRI | 8% | 3,800 | ▼ | 6,450 | -37% |
| 8 MDKA | 1,610 | 0.63% | #N/A | MDKA | | -0.31% | MDKA | 21% | 1,330 | ▼ | 2,970 | -46% |
| 9 ANTM | 1,520 | 0.00% | 15 | ANTM | | -0.33% | ANTM | 29% | 1,175 | ▼ | 1,845 | -18% |
| 10 AMRT | 2,840 | 2.53% | 33 | AMRT | | -0.35% | AMRT | 14% | 2,490 | ▼ | 3,650 | -22% |
| 11 ADRO | 2,400 | -0.41% | 3 | ADRO | | -1.23% | ADRO | 16% | 2,070 | ▼ | 4,300 | -44% |
| 12 INDF | 7,600 | 0.33% | 7 | INDF | | -1.30% | INDF | 30% | 5,850 | ▼ | 8,300 | -8% |
| 13 UNTR | 26,425 | 0.96% | 5 | UNTR | | -1.31% | UNTR | 25% | 21,100 | ▼ | 28,500 | -7% |
| 14 TLKM | 2,660 | 2.70% | 12 | TLKM | | -1.85% | TLKM | 6% | 2,500 | ▼ | 4,240 | -37% |
| 15 CPIN | 4,660 | 2.87% | 38 | CPIN | | -2.10% | CPIN | 6% | 4,410 | ▼ | 5,650 | -18% |
| 16 AMMN | 8,275 | 0.91% | 40 | AMMN | | -2.36% | AMMN | 15% | 7,175 | ▼ | 15,000 | -45% |
| 17 INKP | 6,550 | -1.50% | 7 | INKP | | -3.68% | INKP | 3% | 6,375 | ▼ | 10,000 | -35% |
| 18 ICBP | 10,825 | -0.92% | 16 | ICBP | | -4.84% | ICBP | 13% | 9,600 | ▼ | 12,875 | -16% |
| 19 UNVR | 1,790 | 0.28% | 19 | UNVR | | -5.04% | UNVR | 6% | 1,685 | ▼ | 3,440 | -48% |
| 20 KLBF | 1,225 | -0.81% | 18 | KLBF | | -9.93% | KLBF | 1% | 1,210 | ▼ | 1,795 | -32% |
| 21 TPIA | 6,750 | 0.00% | #N/A | TPIA | | -10.00% | TPIA | 99% | 3,400 | ▼ | 11,225 | -40% |

| Sector Weights for Monday, June 3, 2024 | | Industry Group Weights for Monday, June 3, 2024 | |
|---|---------|---|---------|
| Sector N Weight% | Weight% | Industry Group Name | Weight% |
| Financials | 57.94 | Banks | 57.94 |
| Materials | 12.77 | Materials | 12.77 |
| Consumer Staples | 8.48 | Telecommunication Services | 7.6 |
| Communication Services | 7.6 | Food Beverage & Tobacco | 4.6 |
| Industrials | 4.59 | Capital Goods | 4.59 |
| Energy | 3.85 | Energy | 3.85 |
| Consumer Discretionary | 3.1 | Consumer Discretionary Distribution & Retail | 3.1 |
| Health Care | 1.66 | Consumer Staples Distribution & Retail | 2.62 |
| | | Pharmaceuticals, Biotechnology & Life Sciences | 1.66 |
| | | Household & Personal Products | 1.26 |

| INDONESIA | NEXT |
|-------------------------------------|--------------------------------------|
| - MSCI Global Standard Indexes List | November 2024 Index Review |
| Additions - | o Announcement date: 7 November 2024 |
| Deletions ANTM | o Effective date: 27 November 2024 |

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE

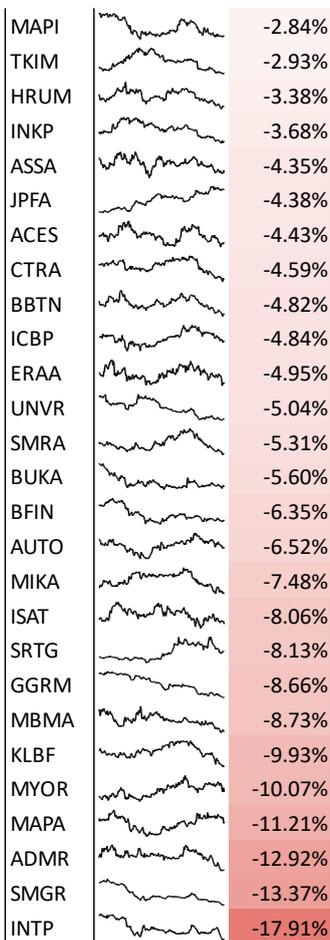


Monday, January 20, 2025

260

| CODE | PRICE | Daily (%) | PER | 52 WEEK PRICE PERFORMANCE | YTD (%) | PRICE | % | 52W Low | CURRENT POSITION | 52W High | % |
|------|--------|-----------|------|---------------------------|---------|-------|--------|---------|------------------|----------|------|
| GOTO | 84 | 5.00% | #N/A | | 20.00% | GOTO | 84 | 68% | 50 | 92 | -9% |
| BRMS | 400 | -2.44% | 175 | | 15.61% | BRMS | 400 | 215% | 127 | 505 | -21% |
| INDY | 1,680 | -4.00% | 9 | | 12.37% | INDY | 1,680 | 45% | 1,155 | 1,825 | -8% |
| EMTK | 540 | 0.93% | 71 | | 9.76% | EMTK | 540 | 54% | 350 | 630 | -14% |
| MNCN | 298 | 4.20% | 4 | | 7.97% | MNCN | 298 | 9% | 274 | 412 | -28% |
| MEDC | 1,185 | 0.42% | 5 | | 7.73% | MEDC | 1,185 | 17% | 1,015 | 1,635 | -28% |
| AKRA | 1,200 | 0.00% | 9 | | 7.14% | AKRA | 1,200 | 17% | 1,030 | 1,865 | -36% |
| ENRG | 246 | -1.60% | 5 | | 6.96% | ENRG | 246 | 55% | 159 | 310 | -21% |
| AVIA | 426 | 2.90% | 16 | | 6.50% | AVIA | 426 | 19% | 358 | 610 | -30% |
| ESSA | 855 | 1.18% | 15 | | 5.56% | ESSA | 855 | 74% | 490 | 1,010 | -15% |
| ARTO | 2,550 | 0.39% | 330 | | 4.94% | ARTO | 2,550 | 35% | 1,895 | 3,700 | -31% |
| BMTR | 191 | 3.24% | 5 | | 4.37% | BMTR | 191 | 5% | 182 | 278 | -31% |
| SCMA | 174 | 2.96% | 18 | | 4.19% | SCMA | 174 | 49% | 117 | 199 | -13% |
| PTPP | 350 | 0.57% | 4 | | 4.17% | PTPP | 350 | 29% | 272 | 625 | -44% |
| ELSA | 446 | -0.89% | 5 | | 3.24% | ELSA | 446 | 19% | 374 | 545 | -18% |
| BMRI | 5,875 | 0.00% | 9 | | 3.07% | BMRI | 5,875 | 9% | 5,400 | 7,550 | -22% |
| BBNI | 4,470 | -0.67% | 8 | | 2.76% | BBNI | 4,470 | 9% | 4,110 | 6,250 | -28% |
| PGAS | 1,630 | -0.91% | 7 | | 2.52% | PGAS | 1,630 | 50% | 1,090 | 1,725 | -6% |
| MTEL | 660 | 0.00% | 26 | | 2.33% | MTEL | 660 | 20% | 550 | 700 | -6% |
| BBCA | 9,900 | 1.54% | 23 | | 2.33% | BBCA | 9,900 | 13% | 8,775 | 10,950 | -10% |
| BRPT | 940 | -1.57% | 338 | | 2.17% | BRPT | 940 | 20% | 785 | 1,458 | -36% |
| GJTL | 1,140 | 0.00% | 3 | | 1.79% | GJTL | 1,140 | 14% | 1,000 | 1,490 | -23% |
| BNGA | 1,760 | 0.57% | 7 | | 1.73% | BNGA | 1,760 | 8% | 1,625 | 2,220 | -21% |
| BRIS | 2,760 | 2.22% | 19 | | 1.10% | BRIS | 2,760 | 44% | 1,920 | 3,350 | -18% |
| EXCL | 2,270 | 0.00% | 19 | | 0.89% | EXCL | 2,270 | 10% | 2,070 | 2,650 | -14% |
| SIDO | 595 | 0.85% | 16 | | 0.85% | SIDO | 595 | 21% | 492 | 780 | -24% |
| ASII | 4,940 | 1.23% | 6 | | 0.82% | ASII | 4,940 | 15% | 4,290 | 5,525 | -11% |
| TOWR | 660 | -2.94% | 10 | | 0.76% | TOWR | 660 | 8% | 610 | 980 | -33% |
| NISP | 1,320 | 0.00% | 6 | | 0.38% | NISP | 1,320 | 12% | 1,180 | 1,445 | -9% |
| BBRI | 4,090 | -1.68% | 10 | | 0.25% | BBRI | 4,090 | 8% | 3,800 | 6,450 | -37% |
| PWON | 398 | 0.51% | 8 | | 0.00% | PWON | 398 | 9% | 366 | 530 | -25% |
| MDKA | 1,610 | 0.63% | #N/A | | -0.31% | MDKA | 1,610 | 21% | 1,330 | 2,970 | -46% |
| ANTM | 1,520 | 0.00% | 15 | | -0.33% | ANTM | 1,520 | 29% | 1,175 | 1,845 | -18% |
| AMRT | 2,840 | 2.53% | 33 | | -0.35% | AMRT | 2,840 | 14% | 2,490 | 3,650 | -22% |
| MPMX | 980 | 0.00% | 8 | | -0.51% | MPMX | 980 | 7% | 915 | 1,085 | -10% |
| JSMR | 4,300 | 0.00% | 8 | | -0.69% | JSMR | 4,300 | 9% | 3,940 | 5,700 | -25% |
| TBIG | 2,080 | 0.48% | 29 | | -0.95% | TBIG | 2,080 | 30% | 1,600 | 2,150 | -3% |
| BSDE | 935 | 0.00% | 7 | | -1.06% | BSDE | 935 | 7% | 870 | 1,340 | -30% |
| BTPS | 915 | -0.54% | 8 | | -1.08% | BTPS | 915 | 6% | 860 | 1,740 | -47% |
| ADRO | 2,400 | -0.41% | 3 | | -1.23% | ADRO | 2,400 | 16% | 2,070 | 4,300 | -44% |
| INDF | 7,600 | 0.33% | 7 | | -1.30% | INDF | 7,600 | 30% | 5,850 | 8,300 | -8% |
| UNTR | 26,425 | 0.96% | 5 | | -1.31% | UNTR | 26,425 | 25% | 21,100 | 28,500 | -7% |
| NCKL | 745 | 1.36% | 8 | | -1.32% | NCKL | 745 | 6% | 705 | 1,085 | -31% |
| INCO | 3,570 | -0.56% | 22 | | -1.38% | INCO | 3,570 | 5% | 3,400 | 5,218 | -32% |
| PGEO | 920 | -1.60% | 14 | | -1.60% | PGEO | 920 | 5% | 880 | 1,500 | -39% |
| TLKM | 2,660 | 2.70% | 12 | | -1.85% | TLKM | 2,660 | 6% | 2,500 | 4,240 | -37% |
| CPIN | 4,660 | 2.87% | 38 | | -2.10% | CPIN | 4,660 | 6% | 4,410 | 5,650 | -18% |
| HEAL | 1,595 | -2.45% | 43 | | -2.15% | HEAL | 1,595 | 50% | 1,060 | 1,710 | -7% |
| PANI | 15,650 | 0.81% | 501 | | -2.19% | PANI | 15,650 | 248% | 4,500 | 19,650 | -20% |
| ITMG | 26,100 | 0.38% | 5 | | -2.25% | ITMG | 26,100 | 11% | 23,575 | 28,775 | -9% |
| PNLF | 420 | 0.48% | 10 | | -2.33% | PNLF | 420 | 74% | 242 | 520 | -19% |
| AMMN | 8,275 | 0.91% | 40 | | -2.36% | AMMN | 8,275 | 15% | 7,175 | 15,000 | -45% |
| PTBA | 2,680 | -0.37% | 6 | | -2.55% | PTBA | 2,680 | 13% | 2,380 | 3,180 | -16% |

| | | | | |
|----|------|--------|--------|------|
| 17 | MAPI | 1,370 | 0.74% | 13 |
| | TKIM | 5,800 | -1.28% | 8 |
| 41 | HRUM | 1,000 | 0.00% | 7 |
| | INKP | 6,550 | -1.50% | 7 |
| 6 | ASSA | 660 | -2.94% | 12 |
| | JPFA | 1,855 | 0.27% | 10 |
| 80 | ACES | 755 | 1.34% | 15 |
| | CTRA | 935 | -1.06% | 9 |
| 18 | BBTN | 1,085 | -1.81% | 5 |
| | ICBP | 10,825 | -0.92% | 16 |
| 38 | ERAA | 384 | 1.59% | 5 |
| | UNVR | 1,790 | 0.28% | 19 |
| 44 | SMRA | 464 | 0.43% | 7 |
| | BUKA | 118 | -2.48% | #N/A |
| 15 | BFIN | 885 | -1.67% | 8 |
| | AUTO | 2,150 | 1.42% | 5 |
| 67 | MIKA | 2,350 | 0.86% | 30 |
| | ISAT | 2,280 | -2.98% | 13 |
| 74 | SRTG | 1,920 | -0.26% | 5 |
| | GGRM | 12,125 | -0.21% | 13 |
| 26 | MBMA | 418 | -0.95% | 116 |
| | KLBF | 1,225 | -0.81% | 18 |
| 65 | MYOR | 2,500 | -4.21% | 18 |
| | MAPA | 950 | 3.26% | 19 |
| 50 | ADMR | 1,045 | -0.48% | 5 |
| | SMGR | 2,850 | 0.00% | 16 |
| 24 | INTP | 6,075 | -0.82% | 12 |



| | | | | | | |
|------|--------|-----|--------|---|--------|------|
| MAPI | 1,370 | 10% | 1,240 | ▼ | 2,050 | -33% |
| TKIM | 5,800 | 1% | 5,750 | ▼ | 9,075 | -36% |
| HRUM | 1,000 | 8% | 930 | ▼ | 1,590 | -37% |
| INKP | 6,550 | 3% | 6,375 | ▼ | 10,000 | -35% |
| ASSA | 660 | 8% | 610 | ▼ | 875 | -25% |
| JPFA | 1,855 | 76% | 1,055 | ▼ | 2,030 | -9% |
| ACES | 755 | 8% | 700 | ▼ | 995 | -24% |
| CTRA | 935 | 6% | 880 | ▼ | 1,430 | -35% |
| BBTN | 1,085 | 4% | 1,040 | ▼ | 1,610 | -33% |
| ICBP | 10,825 | 13% | 9,600 | ▼ | 12,875 | -16% |
| ERAA | 384 | 5% | 364 | ▼ | 486 | -21% |
| UNVR | 1,790 | 6% | 1,685 | ▼ | 3,440 | -48% |
| SMRA | 464 | 4% | 446 | ▼ | 730 | -36% |
| BUKA | 118 | 10% | 107 | ▼ | 199 | -41% |
| BFIN | 885 | 11% | 800 | ▼ | 1,380 | -36% |
| AUTO | 2,150 | 20% | 1,795 | ▼ | 2,620 | -18% |
| MIKA | 2,350 | 4% | 2,250 | ▼ | 3,310 | -29% |
| ISAT | 2,280 | 8% | 2,120 | ▼ | 3,063 | -26% |
| SRTG | 1,920 | 57% | 1,225 | ▼ | 2,880 | -33% |
| GGRM | 12,125 | 1% | 12,025 | ▼ | 20,800 | -42% |
| MBMA | 418 | 3% | 406 | ▼ | 730 | -43% |
| KLBF | 1,225 | 1% | 1,210 | ▼ | 1,795 | -32% |
| MYOR | 2,500 | 14% | 2,200 | ▼ | 3,010 | -17% |
| MAPA | 950 | 40% | 680 | ▼ | 1,175 | -19% |
| ADMR | 1,045 | 3% | 1,015 | ▼ | 1,600 | -35% |
| SMGR | 2,850 | 4% | 2,730 | ▼ | 6,550 | -56% |
| INTP | 6,075 | 1% | 6,000 | ▼ | 9,375 | -35% |

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Monday, January 20, 2025

LQ 45 Performance

Top Gainer

GOTO 84 (5%)
CPIN 4,660 (2.8%)
TLKM 2,660 (2.7%)
AMRT 2,840 (2.5%)
BRIS 2,760 (2.2%)

Top Volume

GOTO 84 (57.6 Mn Lot)
BBRI 4,090 (2.6 Mn Lot)
BMRI 5,875 (1.1 Mn Lot)
TLKM 2,660 (1 Mn Lot)
BUKA 118 (0.9 Mn Lot)

Top Frekuensi

BBRI 4,090 (48k x)
GOTO 84 (19k x)
BBCA 9,900 (18k x)
BMRI 5,875 (14k x)
ADRO 2,400 (13k x)

Top Loser

ISAT 2,280 (-2.9%)
TOWR 660 (-2.9%)
BUKA 118 (-2.4%)
BBTN 1,085 (-1.8%)
BBRI 4,090 (-1.6%)

Top Value

BBRI 4,090 (1107.5 IDR Bn)
BBCA 9,900 (696.7 IDR Bn)
BMRI 5,875 (673.5 IDR Bn)
GOTO 84 (479.1 IDR Bn)
TLKM 2,660 (284 IDR Bn)

All Stock Performance

Top Gainer

RATU 5,400 (24.7%)
PTIS 286 (24.3%)
AGAR 256 (24.2%)
JECC 745 (23.1%)
CPRO 60 (20%)

Top Volume

GOTO 84 (57.6 Mn Lot)
CPRO 60 (15.6 Mn Lot)
BUMI 119 (10.8 Mn Lot)
KPIG 155 (10.4 Mn Lot)
BRRC 75 (5 Mn Lot)

Top Frekuensi

BABY 424 (161k x)
CBDK 10,450 (80k x)
WIFI 920 (63k x)
BBRI 4,090 (48k x)
RATU 5,400 (36k x)

Top Loser

BRRC 75 (-31.8%)
GULA 388 (-24.6%)
GPSO 360 (-21.3%)
KEJU 660 (-12%)
ANDI 9 (-10%)

Top Value

CBDK 10,450 (1128.7 IDR Bn)
BBRI 4,090 (1107.5 IDR Bn)
BBCA 9,900 (696.7 IDR Bn)
BMRI 5,875 (673.5 IDR Bn)
BREN 9,825 (594.7 IDR Bn)

CORPORATE ACTION



Monday, January 20, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

17 Jan UMA (CBDK)
17 Jan UMA (SURE)
16 Jan UMA (BRRC)
16 Jan UMA (DOOH)
16 Jan UMA (GRPM)
16 Jan UMA (GULA)
16 Jan UMA (WIFI)
15 Jan UMA (CMNP)
15 Jan UMA (SMIL)
14 Jan UMA (RATU)

SUSPEND / UNSUSPEND

17 Jan **Penghentian Sementara BRRC-W)**
17 Jan **Penghentian Sementara (RATU)**
16 Jan **Pembukaan Kembali (RATU)**
15 Jan **Penghentian Sementara (RATU)**
14 Jan **Pembukaan Kembali (KARW)**
14 Jan **Penghentian Sementara (NAYZ)**
13 Jan **Pembukaan Kembali (MMIX)**
13 Jan **Penghentian Sementara (KARW)**
10 Jan **Penghentian Sementara (MMIX)**
10 Jan **Pembukaan Kembali (NAYZ)**

AKSI KORPORASI

20 JANUARY 2025!

- RUPS [Jam 14:00:00]: SRAJ, SMGR, LPGI

.

22 JANUARY 2025!

- Cash Dividend [Distribution]: TOWR

- RUPS [Jam 10:30:00]: FASW

.

23 JANUARY 2025!

- RUPS [Jam 10:00:00]: LINK

.

24 JANUARY 2025!

- Cash Dividend [Distribution]: KUAS

- RUPS [Jam 09:00:00]: BJBR, SMLE, DATA, ENRG

*Data pengumuman diambil terakhir pada hari :

Senin, 20 January 2025 pukul 08:22:31

ECONOMIC CALENDAR



| | | | | Actual | Previous | Consensus | Forecast |
|---------------------------|----|--|--|---------|-----------------------|-----------------------|----------|
| Monday January 20 2025 | | | | | | | |
| 8:15 AM | CN | Loan Prime Rate 1Y | | 3.10% | 3.10% | 3.10% | |
| 8:15 AM | CN | Loan Prime Rate 5Y JAN | | 3.60% | 3.60% | 4% | |
| Tuesday January 21 2025 | | | | | | | |
| 5:00 PM | EA | ZEW Economic Sentiment Index JAN | | 17 | 16.9 | 16 | |
| | US | Inauguration Day | | | | | |
| Wednesday January 22 2025 | | | | | | | |
| 7:00 PM | US | MBA 30-Year Mortgage Rate JAN/17 | | 7.09% | | | |
| 10:15 PM | EA | ECB President Lagarde Speech | | | | | |
| Thursday January 23 2025 | | | | | | | |
| 4:30 AM | US | API Crude Oil Stock Change JAN/17 | | -2.6M | | | |
| 8:30 PM | US | Initial Jobless Claims JAN/18 | | 217K | 215K | 219K | |
| 10:00 PM | EA | Consumer Confidence Flash JAN | | -14.5 | -14.5 | -14.7 | |
| 11:00 PM | US | EIA Crude Oil Stocks Change JAN/17 | | -1.961M | | | |
| 11:00 PM | US | EIA Gasoline Stocks Change JAN/17 | | 5.852M | | | |
| Friday January 24 2025 | | | | | | | |
| 4:00 PM | EA | HCOB Composite PMI Flash JAN | | 49.6 | | 49.4 | |
| 4:00 PM | EA | HCOB Manufacturing PMI Flash JAN | | 45.1 | 45.3 | 45 | |
| 4:00 PM | EA | HCOB Services PMI Flash JAN | | 51.6 | 51.6 | 51.4 | |
| 5:00 PM | EA | ECB President Lagarde Speech | | | | | |
| 9:45 PM | US | S&P Global Composite PMI Flash JAN | | 55.4 | | 55.3 | |
| 9:45 PM | US | S&P Global Manufacturing PMI Flash JAN | | 49.4 | | 49.6 | |
| 9:45 PM | US | S&P Global Services PMI Flash JAN | | 56.8 | | 56.6 | |
| 10:00 PM | US | Existing Home Sales DEC | | 4.15M | 4.16M | 4.1M | |
| 10:00 PM | US | Existing Home Sales MoM DEC | | 4.80% | | 0.30% | |
| 10:00 PM | US | Michigan Consumer Sentiment Final JAN | | 74 | 73.2 | 73.2 | |
| Monday January 27 2025 | | | | | | | |
| 8:30 PM | US | Chicago Fed National Activity Index DEC | | -0.12 | | 0.1 | |
| 10:00 PM | US | New Home Sales DEC | | | | | |
| 10:00 PM | US | New Home Sales MoM DEC | | | | 0.50% | |
| 10:30 PM | US | Dallas Fed Manufacturing Index JAN | | 3.4 | | | |
| | CN | Industrial Production YoY DEC | | 5.40% | 5.40% | 5.50% | |

DISCLAIMER



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